



Dear WVU Affiliate -

WVU Tax Services has received notification from a Department within the University that you will be working with WVU on a project and are in need of access to our systems. Please complete the attached forms and return them along with copies of the requested documentation to the WVU Tax Services Unit. All information can be submitted via e-mail, fax or mail to the following address:

E-mail: Tax@mail.wvu.edu

Fax: (304) 293-7266
Attention: Tax Services

Mail: WVU Tax Services
PO Box 6005
Morgantown, WV 26506

Access cannot be granted until you have submitted the requested documentation. Feel free to contact us via e-mail or at (304) 293-3379 extension 3 if you have any questions.

Sincerely,
Melissa D. Henard, MBA, CICA
Tax Manager
WVU Tax Services

WVU Tax Services
Instructions for Foreign National Performing Services
Outside of the United States
Requesting Access to WVU Systems

1. WVU Department/EBO for whom the Foreign National will be working should complete the Department Request form and submit to the WVU Tax Services Unit. This form can be found on-line at TaxServices.wvu.edu. A Service Agreement form should also be submitted at this point if needed.
2. Department/EBO should begin the process a minimum of two weeks prior to date that access is needed.
3. WVU Tax Services will then contact the individual via e-mail and request the following information (all forms to be completed will be provided by Tax Services):
 - Completed Foreign National Information Form for an Individual Outside the US
 - Completed Information Statement form
 - Copy of a valid passport
 - Copy of other identifying documents such as a valid driver's license, school/institution issued picture identification card, other State/Country issued form of identification, birth certificate, etc.

****Two forms of identification will be required – example passport and driver's license****

4. Upon receipt of the completed forms, WVU Tax Services Unit will review and enter the information into the Windstar database. The individual will be considered a non-Payroll individual. There will be no need to obtain employment forms (W-4, State tax withholding forms). Entering the information into the Windstar database is for our information and tracking.
5. WVU Tax Services will maintain a file of all Foreign Nationals performing services outside the United States.
6. Notification will be submitted to WVU OIT who will grant or deny the requested system access.

WEST VIRGINIA UNIVERSITY

FOREIGN NATIONAL INFORMATION FORM – INDIVIDUAL IS OUTSIDE U.S.

(1) LAST NAME: _____ FIRST: _____ MIDDLE: _____
 (2) SOCIAL SECURITY # _____ (3) WVU ID # _____ (4) BIRTHDATE: _____
(MM/DD/YYYY)
 (5) RESIDENCE ADDRESS:

City: _____

Postal Code: _____ Province/Region: _____

Country: _____

E-Mail Address: _____

Telephone Number: _____ (including Country code)

Other Contact Information: _____

(6) Country of Citizenship: _____

Please provide at least **2** forms of identification. Please complete information below **and provide copies of all identification documents**. A passport with a second form of identification is preferred. If you do not have a valid passport, please provide **two other forms** of identification.

Accepted forms of identification –

- Valid passport
- Valid driver's license
- Government issued identification card
- Military issued identification card
- School or Educational Institution issued identification card
- Employer issued identification card
- Birth Certificate

(7) Passport #: _____	(8) Passport Expiration Date: _____ (MM/DD/YYYY)
(9) Country That Issued Passport: _____	
(10) Form of Identification: (example – driver's license)	(11) Identification Number: _____
(12) Issuing Authority: _____	(13) Expiration Date: _____
(14) Form of identification: _____	(15) Identification Number: _____
(16) Issuing Authority: _____	(16) Expiration Date: _____

I hereby certify that all of the above information is true and correct. I understand that if my status changes or if I would begin performing services for West Virginia University physically in the United States that I would need to notify the WVU Tax Services unit immediately.

Signature: _____ Date: _____

Please return all forms and copies of documentation to:
Tax@mail.wvu.edu or via mail to
 West Virginia University
 Tax Services, Attn: Marie Jackson
 One Waterfront Place, 3rd Floor
 PO Box 6005
 Morgantown, WV 26506-6005

WVU Tax Services
Information Statement to be Completed by
Foreign National Performing Services Outside the U.S.

Please provide a detailed description of the service to be performed for West Virginia University:

Please provide the time period you will be performing these services:

From: _____

To: _____

I, _____ (name), certify that I am neither a U.S. citizen nor a permanent resident alien, and all of the services I will be or are performing for West Virginia University will not be performed in the United States. These services will primarily be performed in _____ (country). I also certify that I understand I am not considered an employee of either the State of West Virginia or West Virginia University and am therefore not entitled to any employee benefits including medical insurance or retirement benefits.

Printed Name

Signature

Date